

Debt Service
Payment Schedules
for the
City of Floresville, Texas



*Fiscal Year Ending
September 30, 2016*

Updated on: December 4, 2015

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BOND DEBT SERVICE BREAKDOWN

City of Floresville, Texas
Debt Service Summary

Period Ending	Certificates of Obligation, Series 2008	General Obligation Refunding Bonds, Series 2015	Sales Tax Revenue Bonds, Series 2007	Tax Notes, Series 2015	Total
09/30/2016	262,525.00	506,906.67	84,238.00	17,037.50	870,707.17
09/30/2017	266,464.50	503,400.00	83,975.75	221,750.00	1,075,590.25
09/30/2018	270,013.00	507,200.00	84,598.75	221,270.00	1,083,081.75
09/30/2019	268,170.50	507,600.00	84,107.00	220,737.80	1,080,615.30
09/30/2020	271,132.50	507,700.00	84,500.50	221,153.40	1,084,486.40
09/30/2021	273,703.50	507,500.00	83,779.25	221,499.40	1,086,482.15
09/30/2022	275,883.50	507,000.00	83,943.25	220,775.80	1,087,602.55
09/30/2023	277,672.50	506,200.00	83,954.25		867,826.75
09/30/2024	279,070.50	506,400.00	84,774.00		870,244.50
09/30/2025	280,077.50	506,000.00	84,402.50		870,480.00
09/30/2026	280,693.50	505,000.00	84,839.75		870,533.25
09/30/2027	280,918.50	503,400.00	85,047.50		869,366.00
09/30/2028	285,752.50	506,200.00	85,025.75		876,978.25
09/30/2029		508,200.00	84,774.50		592,974.50
09/30/2030		504,400.00	85,255.50		589,655.50
09/30/2031			85,430.50		85,430.50
09/30/2032			85,299.50		85,299.50
09/30/2033			84,862.50		84,862.50
09/30/2034			85,081.25		85,081.25
09/30/2035			85,879.25		85,879.25
09/30/2036			85,256.50		85,256.50
09/30/2037			86,174.75		86,174.75
	3,572,077.50	7,593,106.67	1,865,200.50	1,344,223.90	14,374,608.57

BOND DEBT SERVICE BREAKDOWN

City of Floresville, Texas
Debt Service Summary by Revenue Source
Self-Supporting Debt Service

Period Ending	Sales Tax Revenue Bonds, Series 2007 (100% 4A Sales Tax Supported)	CO's, Series 2008 (43.9% 4B Sales Tax Supported)	GO Ref Bonds, Series 2015 (60% 4A Sales Tax Supported)	Total
09/30/2016	84,238.00	115,248.48	304,144	503,630.48
09/30/2017	83,975.75	116,977.92	302,040	502,993.67
09/30/2018	84,598.75	118,535.70	304,320	507,454.45
09/30/2019	84,107.00	117,726.84	304,560	506,393.84
09/30/2020	84,500.50	119,027.16	304,620	508,147.66
09/30/2021	83,779.25	120,155.84	304,500	508,435.09
09/30/2022	83,943.25	121,112.86	304,200	509,256.11
09/30/2023	83,954.25	121,898.22	303,720	509,572.47
09/30/2024	84,774.00	122,511.94	303,840	511,125.94
09/30/2025	84,402.50	122,954.02	303,600	510,956.52
09/30/2026	84,839.75	123,224.44	303,000	511,064.19
09/30/2027	85,047.50	123,323.22	302,040	510,410.72
09/30/2028	85,025.75	125,445.34	303,720	514,191.09
09/30/2029	84,774.50		304,920	389,694.50
09/30/2030	85,255.50		302,640	387,895.50
09/30/2031	85,430.50			85,430.50
09/30/2032	85,299.50			85,299.50
09/30/2033	84,862.50			84,862.50
09/30/2034	85,081.25			85,081.25
09/30/2035	85,879.25			85,879.25
09/30/2036	85,256.50			85,256.50
09/30/2037	86,174.75			86,174.75
	1,865,200.50	1,568,141.98	4,555,864	7,989,206.48

BOND DEBT SERVICE BREAKDOWN

City of Floresville, Texas
 Debt Service Summary by Revenue Source
 City Ad Valorem Supported Debt Service

Period Ending	CO's, Series 2008 (56.1% City Ad Valorem Supported)	GO Ref Bonds, Series 2015 (40% City Ad Valorem Supported)	Tax Notes, Series 2015	Total
09/30/2016	147,276.52	202,762.67	17,037.50	367,076.69
09/30/2017	149,486.58	201,360.00	221,750.00	572,596.58
09/30/2018	151,477.30	202,880.00	221,270.00	575,627.30
09/30/2019	150,443.66	203,040.00	220,737.80	574,221.46
09/30/2020	152,105.34	203,080.00	221,153.40	576,338.74
09/30/2021	153,547.66	203,000.00	221,499.40	578,047.06
09/30/2022	154,770.64	202,800.00	220,775.80	578,346.44
09/30/2023	155,774.28	202,480.00		358,254.28
09/30/2024	156,558.56	202,560.00		359,118.56
09/30/2025	157,123.48	202,400.00		359,523.48
09/30/2026	157,469.06	202,000.00		359,469.06
09/30/2027	157,595.28	201,360.00		358,955.28
09/30/2028	160,307.16	202,480.00		362,787.16
09/30/2029		203,280.00		203,280.00
09/30/2030		201,760.00		201,760.00
	2,003,935.52	3,037,242.67	1,344,223.90	6,385,402.09

BOND DEBT SERVICE

City of Floresville, Texas
Combined Debt Service Requirements
Series 2008 COs, Series 2015 GO Refunding Bonds & Series 2015 Tax Notes
Combined Payments by Fiscal Year End

Period Ending	Principal	Interest	Debt Service
09/30/2016	445,000	341,469.17	786,469.17
09/30/2017	675,000	316,614.50	991,614.50
09/30/2018	698,000	300,483.00	998,483.00
09/30/2019	716,000	280,508.30	996,508.30
09/30/2020	740,000	259,985.90	999,985.90
09/30/2021	764,000	238,702.90	1,002,702.90
09/30/2022	787,000	216,659.30	1,003,659.30
09/30/2023	590,000	193,872.50	783,872.50
09/30/2024	615,000	170,470.50	785,470.50
09/30/2025	640,000	146,077.50	786,077.50
09/30/2026	665,000	120,693.50	785,693.50
09/30/2027	690,000	94,318.50	784,318.50
09/30/2028	725,000	66,952.50	791,952.50
09/30/2029	470,000	38,200.00	508,200.00
09/30/2030	485,000	19,400.00	504,400.00
	9,705,000	2,804,408.07	12,509,408.07

BOND DEBT SERVICE

City of Floresville, Texas
 Combined Debt Service Requirements
 Series 2008 COs, Series 2015 GO Refunding Bonds & Series 2015 Tax Notes
 Combined Payments by Date

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
03/01/2016		171,069.17	171,069.17	
09/01/2016	445,000	170,400.00	615,400.00	
09/30/2016				786,469.17
03/01/2017		158,307.25	158,307.25	
09/01/2017	675,000	158,307.25	833,307.25	
09/30/2017				991,614.50
03/01/2018		150,241.50	150,241.50	
09/01/2018	698,000	150,241.50	848,241.50	
09/30/2018				998,483.00
03/01/2019		140,254.15	140,254.15	
09/01/2019	716,000	140,254.15	856,254.15	
09/30/2019				996,508.30
03/01/2020		129,992.95	129,992.95	
09/01/2020	740,000	129,992.95	869,992.95	
09/30/2020				999,985.90
03/01/2021		119,351.45	119,351.45	
09/01/2021	764,000	119,351.45	883,351.45	
09/30/2021				1,002,702.90
03/01/2022		108,329.65	108,329.65	
09/01/2022	787,000	108,329.65	895,329.65	
09/30/2022				1,003,659.30
03/01/2023		96,936.25	96,936.25	
09/01/2023	590,000	96,936.25	686,936.25	
09/30/2023				783,872.50
03/01/2024		85,235.25	85,235.25	
09/01/2024	615,000	85,235.25	700,235.25	
09/30/2024				785,470.50
03/01/2025		73,038.75	73,038.75	
09/01/2025	640,000	73,038.75	713,038.75	
09/30/2025				786,077.50
03/01/2026		60,346.75	60,346.75	
09/01/2026	665,000	60,346.75	725,346.75	
09/30/2026				785,693.50
03/01/2027		47,159.25	47,159.25	
09/01/2027	690,000	47,159.25	737,159.25	
09/30/2027				784,318.50
03/01/2028		33,476.25	33,476.25	
09/01/2028	725,000	33,476.25	758,476.25	
09/30/2028				791,952.50
03/01/2029		19,100.00	19,100.00	
09/01/2029	470,000	19,100.00	489,100.00	
09/30/2029				508,200.00
03/01/2030		9,700.00	9,700.00	
09/01/2030	485,000	9,700.00	494,700.00	
09/30/2030				504,400.00
	9,705,000	2,804,408.07	12,509,408.07	12,509,408.07

BOND DEBT SERVICE

City of Floresville, Texas
 Certificates of Obligation, Series 2008
 Original Issue Amount: \$8,500,000
 Callable beginning 9/1/2018 at par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2016			53,762.50	53,762.50	
09/01/2016	155,000	3.910%	53,762.50	208,762.50	
09/30/2016					262,525.00
03/01/2017			50,732.25	50,732.25	
09/01/2017	165,000	3.910%	50,732.25	215,732.25	
09/30/2017					266,464.50
03/01/2018			47,506.50	47,506.50	
09/01/2018	175,000	3.910%	47,506.50	222,506.50	
09/30/2018					270,013.00
03/01/2019			44,085.25	44,085.25	
09/01/2019	180,000	3.910%	44,085.25	224,085.25	
09/30/2019					268,170.50
03/01/2020			40,566.25	40,566.25	
09/01/2020	190,000	3.910%	40,566.25	230,566.25	
09/30/2020					271,132.50
03/01/2021			36,851.75	36,851.75	
09/01/2021	200,000	3.910%	36,851.75	236,851.75	
09/30/2021					273,703.50
03/01/2022			32,941.75	32,941.75	
09/01/2022	210,000	3.910%	32,941.75	242,941.75	
09/30/2022					275,883.50
03/01/2023			28,836.25	28,836.25	
09/01/2023	220,000	3.910%	28,836.25	248,836.25	
09/30/2023					277,672.50
03/01/2024			24,535.25	24,535.25	
09/01/2024	230,000	3.910%	24,535.25	254,535.25	
09/30/2024					279,070.50
03/01/2025			20,038.75	20,038.75	
09/01/2025	240,000	3.910%	20,038.75	260,038.75	
09/30/2025					280,077.50
03/01/2026			15,346.75	15,346.75	
09/01/2026	250,000	3.910%	15,346.75	265,346.75	
09/30/2026					280,693.50
03/01/2027			10,459.25	10,459.25	
09/01/2027	260,000	3.910%	10,459.25	270,459.25	
09/30/2027					280,918.50
03/01/2028			5,376.25	5,376.25	
09/01/2028	275,000	3.910%	5,376.25	280,376.25	
09/30/2028					285,752.50
	2,750,000		822,077.50	3,572,077.50	3,572,077.50

BOND DEBT SERVICE

City of Floresville, Texas
 General Obligation Refunding Bonds, Series 2015
 Original Issue Amount: \$5,705,000
 Callable beginning 9/1/2025 at par
 [This issue defeased the Series 2010 Bonds]

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2016			117,306.67	117,306.67	
09/01/2016	290,000	2.000%	99,600.00	389,600.00	
09/30/2016					506,906.67
03/01/2017			96,700.00	96,700.00	
09/01/2017	310,000	2.000%	96,700.00	406,700.00	
09/30/2017					503,400.00
03/01/2018			93,600.00	93,600.00	
09/01/2018	320,000	3.000%	93,600.00	413,600.00	
09/30/2018					507,200.00
03/01/2019			88,800.00	88,800.00	
09/01/2019	330,000	3.000%	88,800.00	418,800.00	
09/30/2019					507,600.00
03/01/2020			83,850.00	83,850.00	
09/01/2020	340,000	3.000%	83,850.00	423,850.00	
09/30/2020					507,700.00
03/01/2021			78,750.00	78,750.00	
09/01/2021	350,000	3.000%	78,750.00	428,750.00	
09/30/2021					507,500.00
03/01/2022			73,500.00	73,500.00	
09/01/2022	360,000	3.000%	73,500.00	433,500.00	
09/30/2022					507,000.00
03/01/2023			68,100.00	68,100.00	
09/01/2023	370,000	4.000%	68,100.00	438,100.00	
09/30/2023					506,200.00
03/01/2024			60,700.00	60,700.00	
09/01/2024	385,000	4.000%	60,700.00	445,700.00	
09/30/2024					506,400.00
03/01/2025			53,000.00	53,000.00	
09/01/2025	400,000	4.000%	53,000.00	453,000.00	
09/30/2025					506,000.00
03/01/2026			45,000.00	45,000.00	
09/01/2026	415,000	4.000%	45,000.00	460,000.00	
09/30/2026					505,000.00
03/01/2027			36,700.00	36,700.00	
09/01/2027	430,000	4.000%	36,700.00	466,700.00	
09/30/2027					503,400.00
03/01/2028			28,100.00	28,100.00	
09/01/2028	450,000	4.000%	28,100.00	478,100.00	
09/30/2028					506,200.00
03/01/2029			19,100.00	19,100.00	
09/01/2029	470,000	4.000%	19,100.00	489,100.00	
09/30/2029					508,200.00
03/01/2030			9,700.00	9,700.00	
09/01/2030	485,000	4.000%	9,700.00	494,700.00	
09/30/2030					504,400.00
	5,705,000		1,888,106.67	7,593,106.67	7,593,106.67

BOND DEBT SERVICE

City of Floresville, Texas
 Tax Notes, Series 2015
 Original Issuance Amount: \$1,250,000
 Purchaser: TIB
 Callable anytime at par

{ \$1,000,000 to be repaid/redeemed by USDA funds when they come in, remainder paid by I&S taxes }

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/01/2016			17,037.50	17,037.50	
09/30/2016					17,037.50
03/01/2017			10,875.00	10,875.00	
09/01/2017	200,000	1.740%	10,875.00	210,875.00	
09/30/2017					221,750.00
03/01/2018			9,135.00	9,135.00	
09/01/2018	203,000	1.740%	9,135.00	212,135.00	
09/30/2018					221,270.00
03/01/2019			7,368.90	7,368.90	
09/01/2019	206,000	1.740%	7,368.90	213,368.90	
09/30/2019					220,737.80
03/01/2020			5,576.70	5,576.70	
09/01/2020	210,000	1.740%	5,576.70	215,576.70	
09/30/2020					221,153.40
03/01/2021			3,749.70	3,749.70	
09/01/2021	214,000	1.740%	3,749.70	217,749.70	
09/30/2021					221,499.40
03/01/2022			1,887.90	1,887.90	
09/01/2022	217,000	1.740%	1,887.90	218,887.90	
09/30/2022					220,775.80
	1,250,000		94,223.90	1,344,223.90	1,344,223.90

BOND DEBT SERVICE

City of Floresville, Texas
 Sales Tax Revenue Bonds, Series 2007
 Original Issue Amount: \$990,000
 Callable beginning 3/1/2008 at par
 Supported by 4A Corporation Sales Tax Revenue

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2016	16,000	7.650%	34,425.00	50,425.00	
09/01/2016			33,813.00	33,813.00	
09/30/2016					84,238.00
03/01/2017	17,000	7.650%	33,813.00	50,813.00	
09/01/2017			33,162.75	33,162.75	
09/30/2017					83,975.75
03/01/2018	19,000	7.650%	33,162.75	52,162.75	
09/01/2018			32,436.00	32,436.00	
09/30/2018					84,598.75
03/01/2019	20,000	7.650%	32,436.00	52,436.00	
09/01/2019			31,671.00	31,671.00	
09/30/2019					84,107.00
03/01/2020	22,000	7.650%	31,671.00	53,671.00	
09/01/2020			30,829.50	30,829.50	
09/30/2020					84,500.50
03/01/2021	23,000	7.650%	30,829.50	53,829.50	
09/01/2021			29,949.75	29,949.75	
09/30/2021					83,779.25
03/01/2022	25,000	7.650%	29,949.75	54,949.75	
09/01/2022			28,993.50	28,993.50	
09/30/2022					83,943.25
03/01/2023	27,000	7.650%	28,993.50	55,993.50	
09/01/2023			27,960.75	27,960.75	
09/30/2023					83,954.25
03/01/2024	30,000	7.650%	27,960.75	57,960.75	
09/01/2024			26,813.25	26,813.25	
09/30/2024					84,774.00
03/01/2025	32,000	7.650%	26,813.25	58,813.25	
09/01/2025			25,589.25	25,589.25	
09/30/2025					84,402.50
03/01/2026	35,000	7.650%	25,589.25	60,589.25	
09/01/2026			24,250.50	24,250.50	
09/30/2026					84,839.75
03/01/2027	38,000	7.650%	24,250.50	62,250.50	
09/01/2027			22,797.00	22,797.00	
09/30/2027					85,047.50
03/01/2028	41,000	7.650%	22,797.00	63,797.00	
09/01/2028			21,228.75	21,228.75	
09/30/2028					85,025.75
03/01/2029	44,000	7.650%	21,228.75	65,228.75	
09/01/2029			19,545.75	19,545.75	
09/30/2029					84,774.50
03/01/2030	48,000	7.650%	19,545.75	67,545.75	
09/01/2030			17,709.75	17,709.75	
09/30/2030					85,255.50
03/01/2031	52,000	7.650%	17,709.75	69,709.75	
09/01/2031			15,720.75	15,720.75	
09/30/2031					85,430.50
03/01/2032	56,000	7.650%	15,720.75	71,720.75	
09/01/2032			13,578.75	13,578.75	
09/30/2032					85,299.50
03/01/2033	60,000	7.650%	13,578.75	73,578.75	

BOND DEBT SERVICE

City of Floresville, Texas
 Sales Tax Revenue Bonds, Series 2007
 Original Issue Amount: \$990,000
 Callable beginning 3/1/2008 at par
 Supported by 4A Corporation Sales Tax Revenue

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/01/2033			11,283.75	11,283.75	
09/30/2033					84,862.50
03/01/2034	65,000	7.650%	11,283.75	76,283.75	
09/01/2034			8,797.50	8,797.50	
09/30/2034					85,081.25
03/01/2035	71,000	7.650%	8,797.50	79,797.50	
09/01/2035			6,081.75	6,081.75	
09/30/2035					85,879.25
03/01/2036	76,000	7.650%	6,081.75	82,081.75	
09/01/2036			3,174.75	3,174.75	
09/30/2036					85,256.50
03/01/2037	83,000	7.650%	3,174.75	86,174.75	
09/30/2037					86,174.75
	900,000		965,200.50	1,865,200.50	1,865,200.50